

2ND ANNUAL CHARITY

GOLF

TOURNAMENT

SEPTEMBER 23



SILVERHORN GOLF CLUB | SAN ANTONIO, TX

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OUR STORY

Formerly known as IDiF (the Institute for Diversity and Inclusion in Finance), The iDAC Foundation is a nonprofit dedicated to expanding equitable access to capital and propelling economic justice, power, and influence. Our merger was announced in May 2024.

The iDAC Foundation recognizes that capital is the lifeblood of every industry. Because each sector has unique capital needs, we seek to unite and align diverse efforts. We're committed to amplifying and educating through thought leadership, coalitions, and resource sharing, illuminating the path toward a more inclusive financial sector.

Key Programs & Strategies

- Industry Research
- Educational Convenings
- Trustee Master Class
- Financial Literacy
- Mentorships and Internships in Finance
- Emerging Manager Database



ABOUT THE TOURNAMENT

The **iDAC Foundation Charity Golf Tournament** supports our mission to transform the finance industry by deliberately maximizing talent to drive stronger returns.

Proceeds from the tournament **directly fund the Foundation's key performance initiatives**, including Trustee Training Programs that enhance governance and fiduciary excellence; Financial Literacy efforts that empower stakeholders with the tools for informed decision-making; and the creation of high-impact resources like our Emerging Manager Directory and Data Reports.

The tournament draws an influential mix of attendees—**celebrity guests, asset allocators, trustees, consultants, and investment professionals**—who come together in support of a more inclusive, strategic, and innovative financial ecosystem. Through this work, the iDAC Foundation is helping to shape a future rooted in informed thinking, creative capital, and long-term sustainability.

REGISTRATION

SINGLE PLAYER

\$500

PAIR (2 players)

\$900

TEAM (4 players)

\$1,700

***NON-PLAYER**

\$250

**Non-players are given access to the breakfast, awards lunch and hospitality tent*

iDAC Summit attendees receive 10% discount



iDAC FOUNDATION BOARD



NILZA SERRANO
CHAIR
President & CEO
Serrano & Associates



ANGELA OLDEN
TREASURER
Chief Financial Officer
Community Access Unlimited



DANIEL VILLAO
SECRETARY
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ED ROZELL
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Aristotle Capital



SASHA TALCOTT, CFA
Managing Director
KKR



DR. ALISON PEREZ, PhD
Senior Investor
Lockheed Martin Ventures

iDAC Foundation's 2nd Annual Charity Golf Tournament
September 23, 2025 | SilverHorn Golf Club, San Antonio, TX

SPONSORSHIP DESCRIPTIONS

HOLE-IN-ONE SPONSOR

A large, realistic golf ball graphic with a dimpled texture, positioned to the right of the Hole-in-One Sponsor header.

\$25,000
(1)

Includes:

- Two (2) teams (8 players total)
- Priority selection of four (4) Tier One players
- Opportunity to participate in one (1) Trustee Master Class
- Host one (1) virtual convening
- One (1) minute video feature in the iDAC Inc. and iDAC Foundation newsletter
- Recognition as the exclusive sponsor of the "Texas Hold'Em" Hospitality Lounge
- Invitation to the iDAC Summit Welcome Reception
- Four (4) Champion's Kit premium swag bags
- Opportunity to include branded items in all player swag bags
- Prominent logo placement throughout the course, on the golf website, and across social media promotions

EAGLE SPONSOR

A large, realistic golf ball graphic with a dimpled texture, positioned to the right of the Eagle Sponsor header.

\$15,000
(2)

Includes:

- One (1) team (4 players total)
- Selection of two (2) Tier One players
- Host one (1) virtual convening
- One (1) minute video feature in the iDAC Inc. and iDAC Foundation newsletter
- Invitation to the iDAC Summit Welcome Reception
- Two (2) Champion's Kit premium swag bags
- Opportunity to include branded items in all player swag bags
- Prominent logo placement throughout the course, on the golf website, and across social media promotions

BIRDIE SPONSOR

A large, realistic golf ball graphic with a dimpled texture, positioned to the right of the Birdie Sponsor header.


\$5,000
(4)

Includes:

- One (1) team (4 players total)
- Selection of One (1) Tier One player
- One (1) minute video feature in the iDAC Inc. and iDAC Foundation newsletter
- Invitation to the iDAC Summit Welcome Reception
- One (1) Champion's Kit premium swag bag
- Opportunity to include branded items in all player swag bags
- Prominent logo placement throughout the course, on the golf website, and across social media promotions

SPONSORSHIP DESCRIPTIONS

DRINK CART SPONSOR




\$3,500
(2)

Includes:

- Two (2) player registrations
- Opportunity to staff or ride along on beverage cart
- Opportunity to provide branded drink cart supplies
- Prominent marketing with logo on drink cart, charity golf website and acknowledgement on social media
- Opportunity to include branded items in all player swag bags

HOSPITALITY SPONSOR



\$3,000
(4)

Includes:

- Two (2) player registrations
- Prominent marketing with logo at Breakfast or Lunch (2 sponsors per meal)
- Short speaking remarks at Breakfast or Awards Lunch
- Logo on charity golf website and acknowledgement on social media
- Opportunity to include branded items in all player swag bags

CONTEST SPONSOR



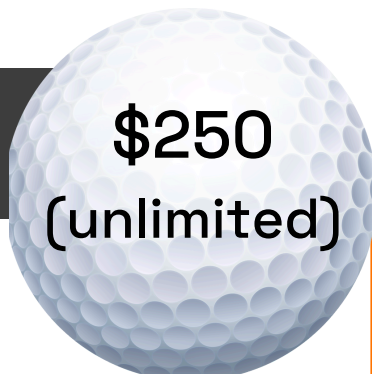
\$2,500
(4)

Contests Include: Putting, Chipping, Longest Drive, and other similar contests.

Includes:

- One (1) player registration
- Unlimited staff at the contest hole
- Opportunity to provide branded contest prize(s)
- Company logo at contest hole
- Logo placement on charity golf website and acknowledgement on social media
- Opportunity to include branded items in all player swag bags

TEE SPONSOR



\$250
(unlimited)

Includes:

- Logo on hole signage
- Logo placement on charity golf website and acknowledgement on social media
- *Does not include a player registration*

PAST SPONSORS



Adams Street Partners

Carlyle

Partners Group

EnTrust Global

Schroders

Avance Investment Management

Financial Education & Economic Transformation Center

DoubleLine Group LP

Intercontinental Real Estate

American Realty Advisors, Callan, Matson Wade, Palo

Alto Oral Health, Security Capital Brokerage, Inc.

Agenda

TUESDAY, SEPTEMBER 23, 2025

06:45 AM

Shuttle Service Begins from
the JW Marriott

07:00 AM

Registration & Breakfast

08:30 AM

Opening Remarks & Welcome

09:00 AM

Shotgun Start

02:00 PM

Lunch Reception & Awards
Ceremony

03:30 PM

Shuttle Service Begins to the
JW Marriott

Contact iDAC



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SILVERHORN GOLF CLUB

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